

Project Management Checklist

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Job# \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Building: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Commencement date \_\_\_\_\_\_\_\_\_\_\_\_

Completion Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Manager: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Identify work criteria

Retain consultant/architect if necessary

Oversee development of job:

Assist in preparation of bid specifications

Coordinate bid process

Qualify bidders

Analyze bids

Award contract

Prepare contract and submit to vendor

Administer execution of contract

Acquire necessary insurance certificates

Arrange kick off meeting with vendor

Assist in coordinating permitting process

Start project

Coordinate job

Oversee building operations and scheduling of conflicting work

Coordinate building rules and regulations with Vendor

Have regular meetings

Review progress reports from architect/vendor

Acquire necessary lien waivers

Approve and process payment requests

Review and approve change orders

Report to Ownership on job progress

Complete/close out

Punch out job

Inspect final job

Close out permit

Acquire final lien waiver

Approve and process final retainer